



Kiwi's have an estimated **\$5 Billion** sitting  
'lost' in Aussie Super Schemes

**Claim Yours Now!**

**Find Out How:**

*"Not an easy process trying to do it yourself & and the Aussie Super funds try make it near impossible. 9Yards made the process easy. Still takes time, but the process was 10 times better than trying to do it yourself..."*

*-Adam*

**Team Up with 9 Yards and retrieve your Aussie Super to:**

- Gain clarity of your financial position
- Accurately plan your retirement
- Ensure a strong return on your investment
- Reduce your total fees paid on your retirement funds
- Reclaim Money You Never Knew You Had!

# How does the transfer work?

## Key Steps Involved In The Transfer:



### Set up (or confirm) your KiwiSaver account

You'll need a complying KiwiSaver scheme that accepts Australian Super transfers. Not all providers do. As your adviser, we will help you choose an eligible KiwiSaver provider and place you in a fund that aligns with your values and long-term financial goals.



### Provide your Aussie super details

We'll collect the relevant information from you, such as your super fund name, member number, and any recent statements, so we can liaise directly with your Australian provider and take the admin burden off your hands.



### Compete your part, with our guidance

To finalise the transfer, you may need to complete a few formalities, such as signing a statutory declaration or providing certified ID. We'll guide you through exactly what's needed so nothing gets missed.



### We coordinate the transfer

Once all documents are in place, we work closely with both your Australian super fund and your KiwiSaver provider to complete and file the transfer on your behalf.



### Your funds arrive, typically within 4-6 weeks

Transfers can take a few weeks depending on the responsiveness of your Australian provider. We'll keep you updated every step of the way until the funds land safely in your KiwiSaver account.



**Robbie Staniford**

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## Who will help me?

Robbie will.

Contact him if you're unsure where to start

# Why Should I Transfer My Aussie Super?

## Plenty of Reasons!

- Gain Clarity of your Financial Position
  - It can be difficult to know exactly where you're headed financially whilst a chunk of your retirement fund sits in Aussie - Shift it into your KiwiSaver so you know exactly how close you are to your money goals.
- Ensure Strong Investment Performance
  - During the transferal process, your assigned 9Yards financial adviser will work with you to ensure that your KiwiSaver is structured for success, so that by the time your Aussie Super hits your account, both sums are working hard for you!
- Reduce total fees paid on Retirement fund
  - Having multiple retirement funds means paying multiple different fees. Consolidating your entire retirement fund into KiwiSaver means one fund and one fee.
- Remove future complications
  - Aussie Super Schemes change hands frequently. One minute you know exactly where it is, and the next minute it's gone. Once you've decided to settle in New Zealand, bring your Aussie Super home to avoid future withdrawal complications.
- Accounts become inactive
  - Aussie Super accounts with \$6,000 or less, that haven't been contributed to recently are at risk of being transferred to the Australian Tax Office making them increasingly difficult to track down. Bring it home instead to avoid losing it!

# Lets Get Started!

We'll bring your Super Home - Just follow the link that applies to you.

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## I Know Who My Aussie Super Provider Is!

You have some basic information regarding your Aussie Super Provider?

[Follow This Link!](#)

## It's Been Too Long...

I have no information in relation to my Aussie Super

[Get In Touch With Robbie!](#)

